



Mutual Shareholder Services, LLC

Mutual News

Making The Mutual Fund Venture More Practical

Volume 4 Issue 2
April-June 2014

Dear Clients and Friends,

Our Team:

Mutual Shareholder Services, LLC added Amy Lauer to the Call Center in April of this year. Amy has a background in sales and customer service, and also has experience as a business owner.

This past April, Dr. Getts' Administrative Assistant, Cartha Sirochman, retired from MSS. We wish Cartha the best in all her future plans. She contributed a great deal to the growth and recognition of our company.

Our summer intern program is pleased to welcome Hayley Roppel and Justin Getts. Hayley Roppel comes to us from the University of Akron (Akron, OH), and will graduate in August 2014 with a B.S. in Economics and a minor in International Business. Justin Getts is a Sophomore at the University of Pittsburgh Business School (Pittsburgh, PA), and is majoring in Accounting.

New Clients:

MSS welcomes NWM Momentum Fund to our client base this quarter. NWM is part of the PFS series of Funds.

Tech Talk:

More tech features were added to the office at Mutual Shareholder Services. Two new items that some of you may have already reaped the benefits of are our new Bizhub Pro 951 Printer/Copier and Bizhub C552 Laser Color Printer/Copier, which allow us to print prospectuses and reports at a faster rate. With the addition of these two printers, plus our existing three, our office's overall printing capabilities have almost doubled. MSS has also replaced our postage meter with a newer model that weighs and calculates postage - a more accurate and efficient method of sending mailings out to shareholders.

Meet:



Darlene "Dolly" Bajerski

Dolly has been with MSS working in the Call Center for four years. She and her husband have been married for 37 years and are blessed with a daughter, two step-daughters, three grandchildren and two cats.

Dolly loves to create through scrapbooking and holiday decorating projects, plus enjoys playing board and computer games. She is also a member of the Ladies Auxiliary Post 9871 and serves in the capacity of a Color Guard.

After cruising to the Caribbean and Hawaii she dreams of going on more cruises to Alaska and Australia.

What's New:

On June 9, 2014 Nick Barnes and his wife, Elizabeth, gave birth to their first child, Olivia Peyton Barnes. All three are doing well.



Department Directory:

ACCOUNTING

Brandon Pokersnik x 109
Tanya Vegera x 120
Ryan Pokersnik x 122

BLUE SKY

Alana Kaniewski x 116
Ryan Pokersnik x 122
Robin Rollo x 119

EDGAR

Steve Muller x 106
Linda Snyder x 115
Melanie Kaniewski x 117
Orrie Burgner x 126