



Mutual Shareholder Services, LLC recognized by Inside Business Magazine

Cleveland, Ohio

NEO Success Awards program recognizes Mutual Shareholder Services, LLC as one of the top-performing companies in Northeast Ohio. As a winner we reflect our region's determination to expand and revitalize its economic status in an unstable economy through business success in sales, growth and profitability.

Mutual Shareholder Services, LLC has risen to the challenges of a growing business by providing transfer agent and accounting services for mutual funds since 1999. To meet the challenges of a growing business we have implemented new technologies, staff development and stellar client services. President, Gregory B. Getts, Ph. D., combines fund accounting and computer programming experience to streamline operations. Fund accounting and shareholder processing is automated with customized programs developed and updated within the company, and has proven to be a valuable growth strategy for the organization.

Employee retention and a fifty percent increase in staff over the past five years; plus in years 2010 a 1200 foot expanded office and work space are contributing factors to our growth. The staff is provided with training to develop skills to handle other accounting functions besides mutual funds, such as limited partnerships and ETF's. We are proud of being a service based company determined to consistently provide personalized service to clients and to their shareholders.